

INVESTAR HOLDING CORP

FORM 8-K (Current report filing)

Filed 07/18/14 for the Period Ending 07/17/14

Address	10500 COURSEY BLVD THIRD FLOOR BATON ROUGE, LA, 70816
Telephone	225-227-2222
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SIC Code	6022 - State Commercial Banks
Industry	Banks
Sector	Financials
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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 OR 15(d)
of the Securities Exchange Act of 1934

July 17, 2014

Date of report (Date of earliest event reported)

INVESTAR HOLDING CORPORATION

(Exact name of registrant as specified in its charter)

Louisiana
(State or other jurisdiction
of incorporation)

001-36522
(Commission
File Number)

27-1560715
(I.R.S. Employer
Identification No.)

7244 Perkins Road, Baton Rouge, Louisiana 70808

(Address of principal executive offices)(Zip Code)

Registrant's telephone number, including area code: (225) 227-2222

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events.

On July 17, 2014, Investar Holding Corporation (the “Company”) announced that the underwriters for the recently completed initial public offering of the Company’s common stock exercised their option to purchase an additional 410,300 shares of the Company’s common stock. A copy of the Company’s press release is furnished as exhibit 99.1 hereto and is incorporated by reference herein.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

<u>Exhibit Number</u>	<u>Description of Exhibit</u>
99.1	Press Release of Investar Holding Corporation dated July 17, 2014

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INVESTAR HOLDING CORPORATION

Date: July 18, 2014

By: /s/ John J. D'Angelo

John J. D'Angelo

President and Chief Executive Officer

EXHIBIT INDEX

<u>Exhibit Number</u>	<u>Description of Exhibit</u>
99.1	Press Release of Investar Holding Corporation dated July 17, 2014

Investar Holding Corporation Announces Closing of Underwriters' Purchase Option

BATON ROUGE, Louisiana, July 17, 2014 — Investar Holding Corporation (“Investar”) (NASDAQ: ISTR) today announced that the underwriters of its recent initial public offering of common stock have closed on the purchase of 410,300 shares pursuant to the underwriters' purchase option granted in connection with the initial public offering, at a public offering price of \$14.00.

The common stock is listed on the NASDAQ Global Market under the symbol “ISTR” and began trading on June 30, 2014.

Sandler O'Neill & Partners L.P. served as lead book-running manager for the offering and Sterne, Agee and Leach, Inc. served as a co-lead manager.

A registration statement relating to these securities has been filed with U.S. Securities and Exchange Commission and declared effective on June 30, 2014.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy these securities, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

A copy of the prospectus relating to the initial public offering may be obtained from:

Sandler O'Neill + Partners, L.P.

Prospectus Department
1251 Avenue of the Americas, 6th Floor,
New York, New York 10020
Phone: 1-866-805-4128
Email: syndicate@sandleroneill.com

Sterne, Agee & Leach, Inc.

Attn: Capital Markets
277 Park Avenue, 24th Floor,
New York, New York 10172
syndicate@sterneagee.com
Phone: (212) 338-4708

About Investar

Investar Bank had total assets of approximately \$673 million as of March 31, 2014. It has 10 branches serving 4 markets in southeast Louisiana: the Baton Rouge area (2 branches in Baton Rouge, 1 in Port Allen and 1 in Prairieville), Livingston and Tangipahoa parishes (1 in Denham Springs and 1 in Hammond), the New Orleans area (1 in Metairie), the Northshore (2 in Mandeville), and the Lafayette area (1 in Lafayette).

Forward-Looking Statements

This press release includes “forward-looking statements,” including with respect to the initial public offering. Forward-looking statements are subject to known and unknown risks and uncertainties, many of which may be beyond our control. We caution you that the forward-looking information presented in this press release is not a guarantee of future events, and that actual events may differ materially from those made in or suggested by the forward-looking information contained in this press release. In addition, forward-looking statements generally can be identified by the use of forward-looking terminology such as “may,” “plan,” “seek,” “comfortable with,” “will,” “expect,” “intend,” “estimate,” “anticipate,” “believe” or “continue” or the negative thereof or variations thereon or similar terminology. Any forward-looking information presented herein is made only as of the date of this press

release, and we do not undertake any obligation to update or revise any forward-looking information to reflect changes in assumptions, the occurrence of unanticipated events, or otherwise.